

MPF HEALTH CHECK

Critical Diagnostic to Optimise Your
MPF Performance

October 2021
Author: MPF Ratings

ABC SCHEME

SAMPLE ONLY

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MPF HEALTH CHECK SCHEME DESCRIPTION



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RATINGS AND AWARDS SUMMARY



Gold Rating

Has delivered exceptional aggregate value across key assessment criteria.



Best Administration

Demonstrates exceptional service standards, as well as, high levels of administration effectiveness and efficiency; the combination of which leads to an improved customer MPF experience.



Best Employer Servicing

Demonstrates a leading standard or initiative in servicing employers; thereby improving a customers MPF experience.

Scheme Size

\$122,384M

No. of Fund Choices

20

Trustee

ABC Scheme Trustee (Hong Kong) Limited

Administrator

Allbright Banking Corporation Limited

Commencement Date

1st November 2012

Scheme Website

www.abcmpf.com.hk

Employer Contact Detail

+852 312 7110

Contact Number

+852 312 7100

Member Complaint Hotline

3122 7100



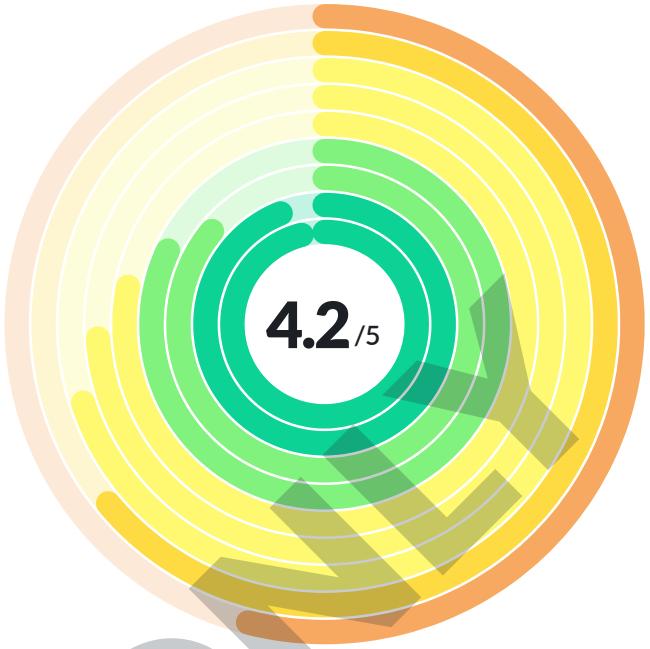
MPF HEALTH CHECK SCHEME DIAGNOSTICS SUMMARY



ABC Scheme

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Diagnosis

VERY GOOD HEALTH



Business Strength



Investment Performance



Member Experience



Communication & Education



Governance Framework



Investment Choices



Employer Experience



Fees & Charges



Social Responsibility

MPF Ratings

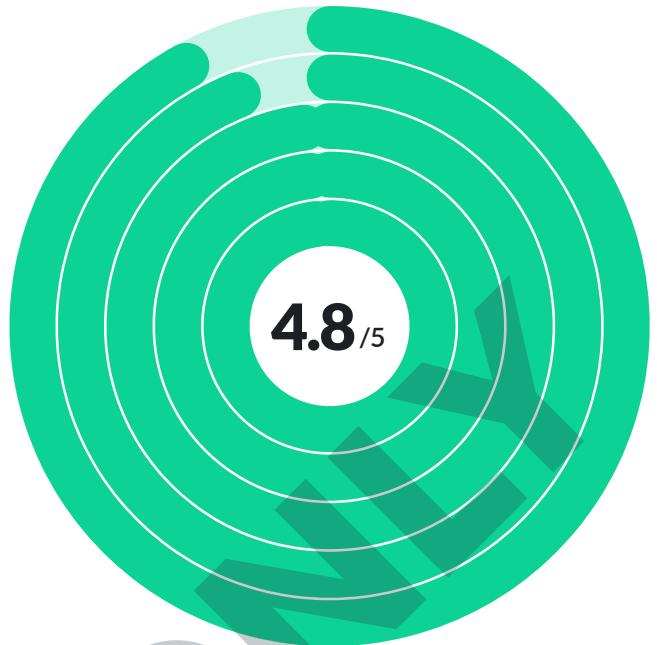
MPF HEALTH CHECK BUSINESS STRENGTH



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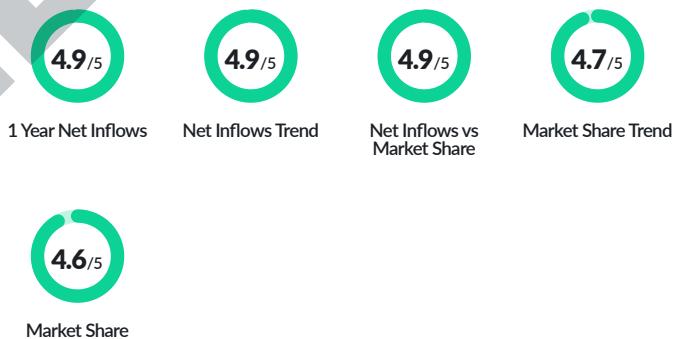
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Diagnosis

EXCELLENT HEALTH



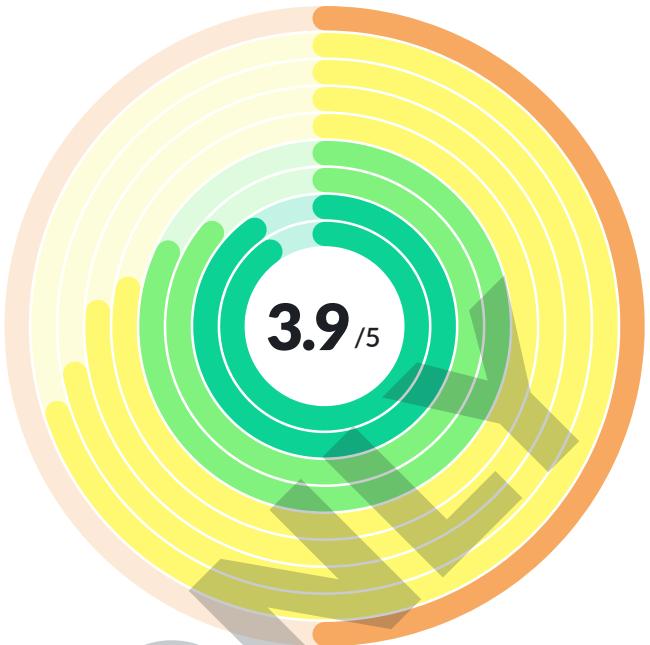
MPF HEALTH CHECK

GOVERNANCE FRAMEWORK



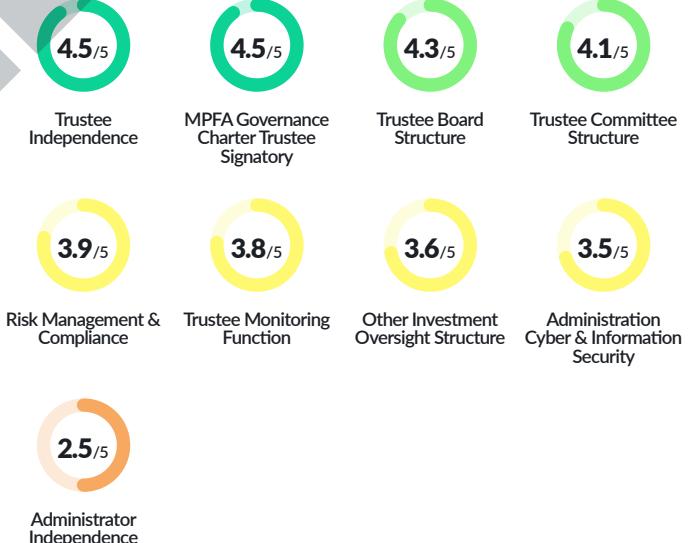
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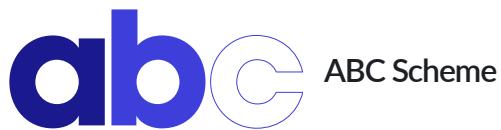
Diagnosis

GOOD HEALTH



MPF HEALTH CHECK

EMPLOYER EXPERIENCE



ABC Scheme

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Diagnosis

GOOD HEALTH

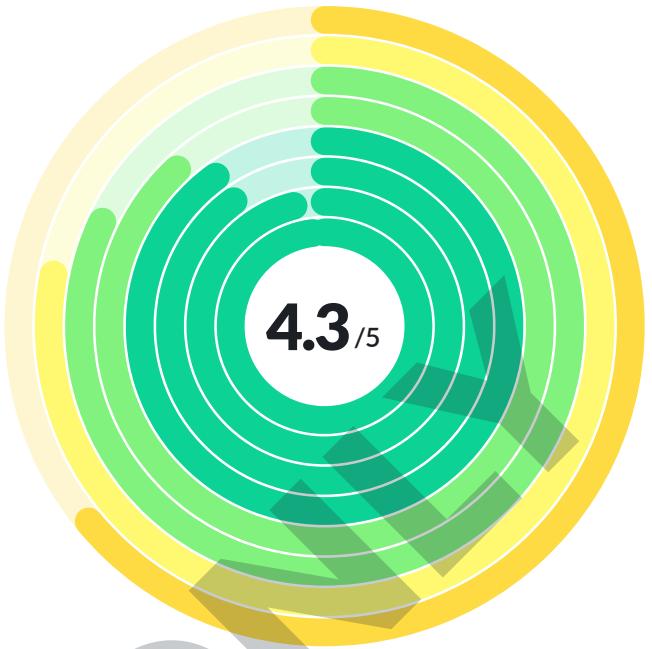


MPF HEALTH CHECK MEMBER EXPERIENCE



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Diagnosis

VERY GOOD HEALTH

4.9/5

Mobile Functionality

4.8/5

Desktop Functionality

4.5/5

Personal Account Opening Online

4.5/5

TVC Account Opening Online

4.4/5

Client Service Through Member Hotline

4.1/5

Communication & Education

3.9/5

Ease of Investment Switching

3.2/5

IVRS Services

MPF

Ratings

MPF HEALTH CHECK

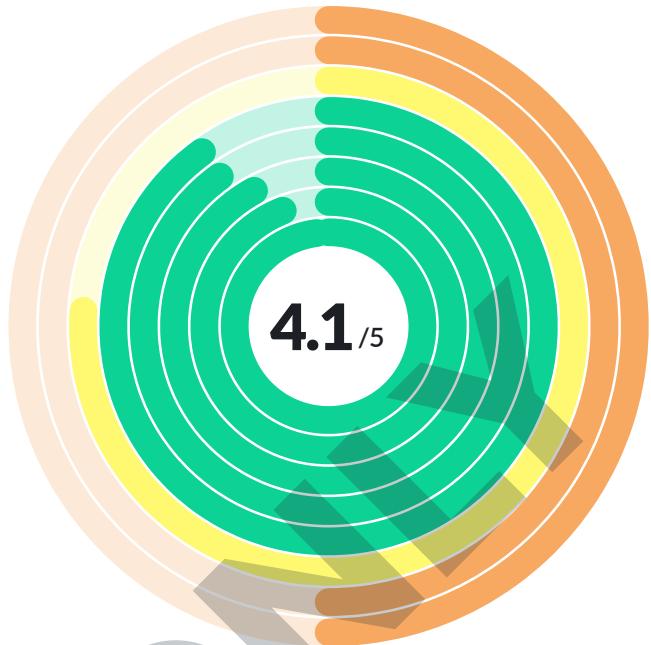
COMMUNICATION & EDUCATION



ABC Scheme

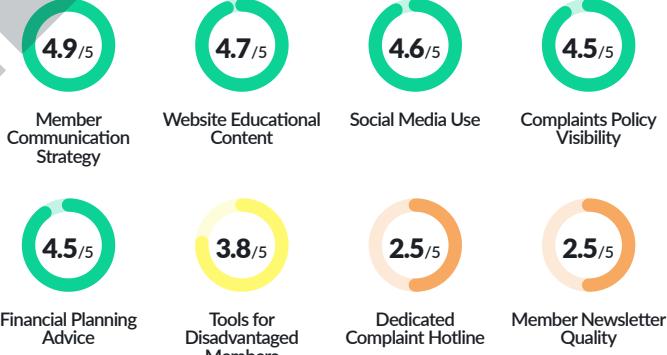
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Diagnosis

VERY GOOD HEALTH



MPF Ratings

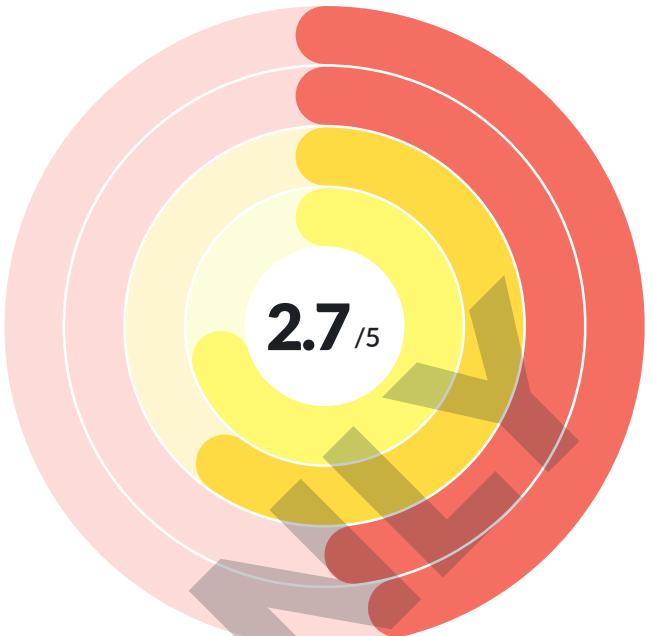
MPF HEALTH CHECK SOCIAL RESPONSIBILITY



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Diagnosis

BELLOW AVERAGE HEALTH

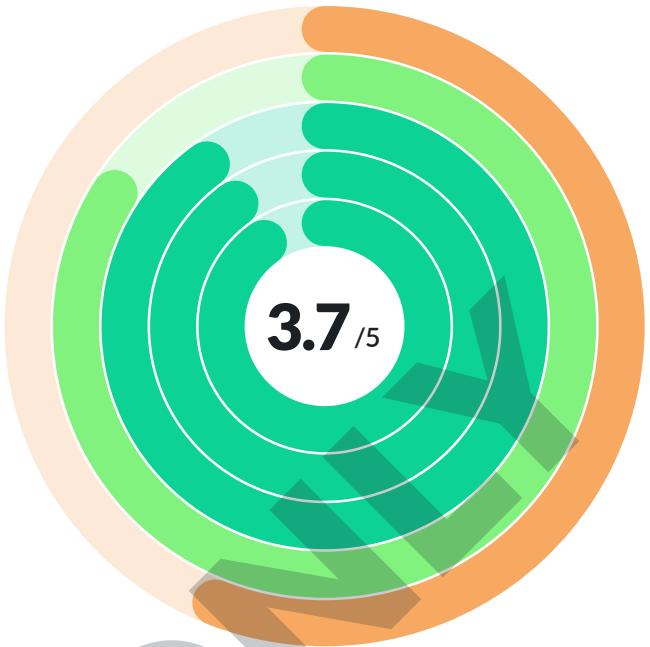


MPF HEALTH CHECK INVESTMENT CHOICES



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Diagnosis

GOOD HEALTH



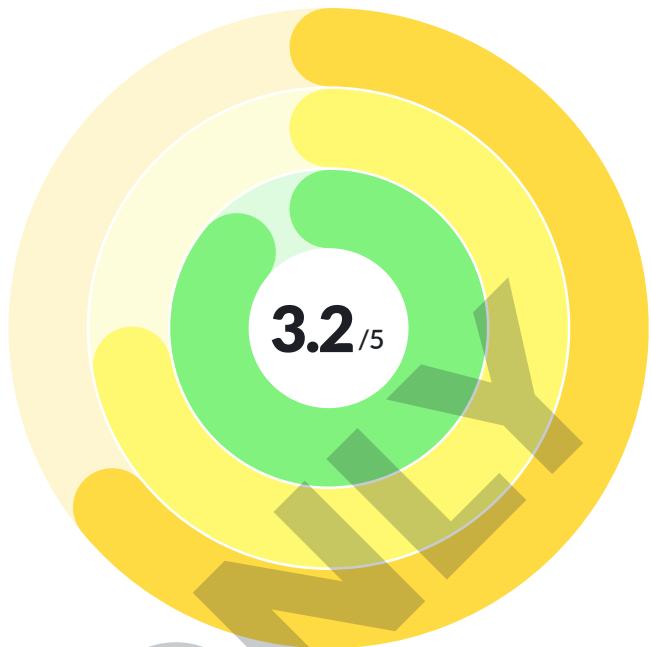
SAMPLE

MPF HEALTH CHECK FEES & CHARGES



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Diagnosis

AVERAGE HEALTH

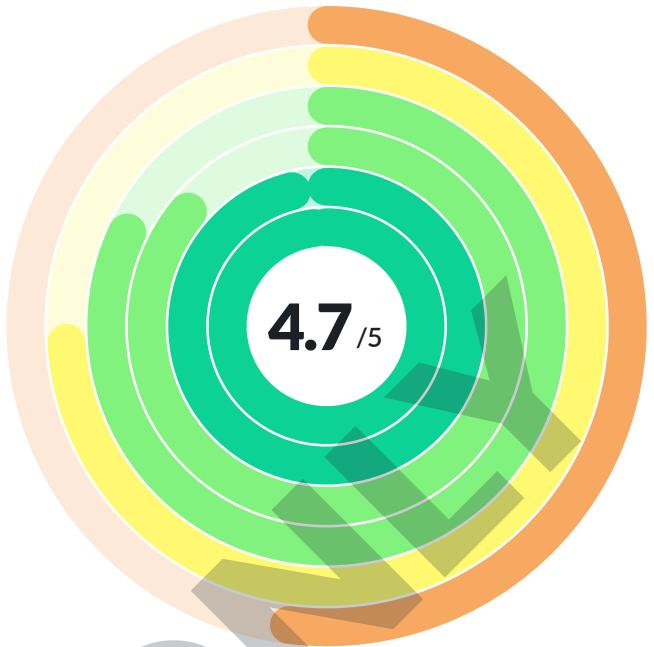


MPF HEALTH CHECK

INVESTMENT PERFORMANCE

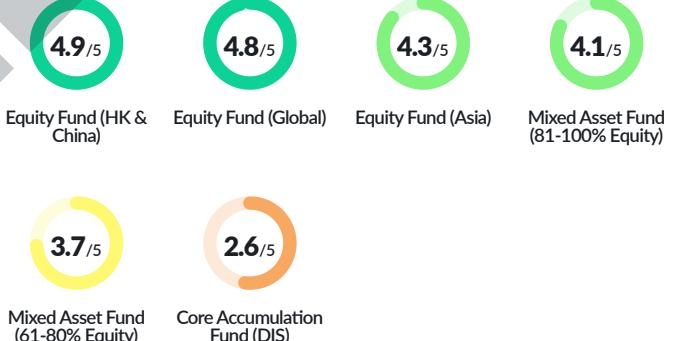


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Diagnosis

EXCELLENT HEALTH



MPF HEALTH CHECK

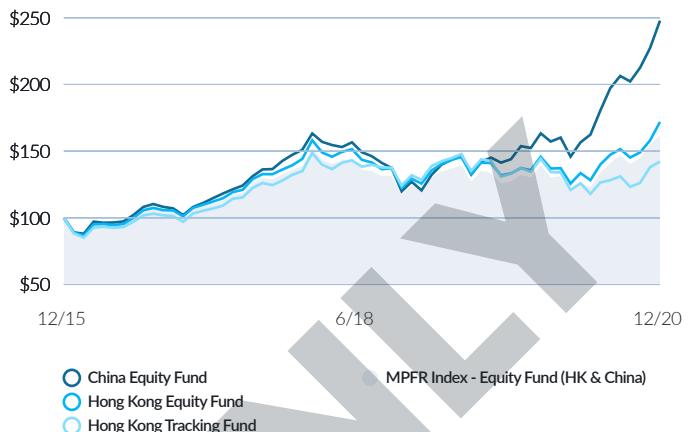
INVESTMENT PERFORMANCE



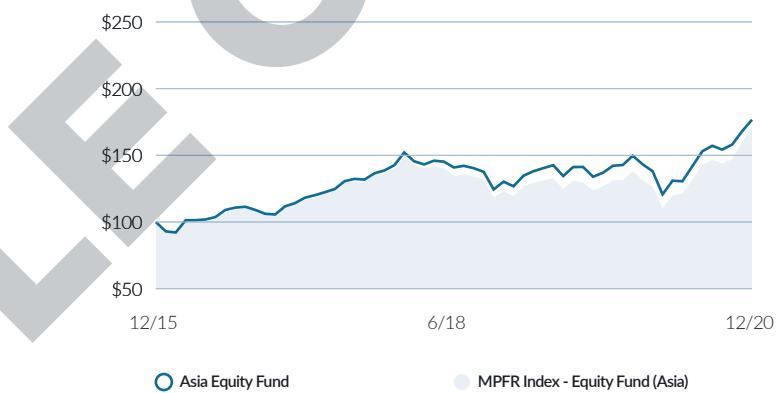
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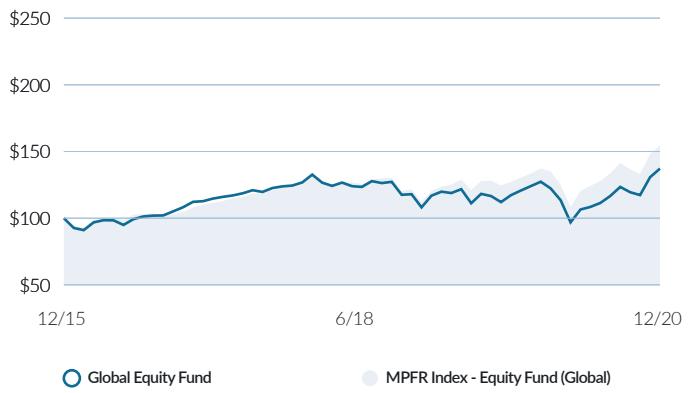
EQUITY FUND
(HK & CHINA)



EQUITY FUND
(ASIA)



EQUITY FUND
(GLOBAL)



MPF HEALTH CHECK

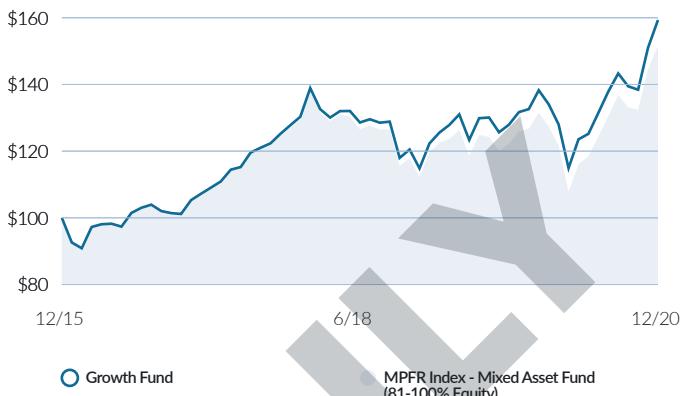
INVESTMENT PERFORMANCE



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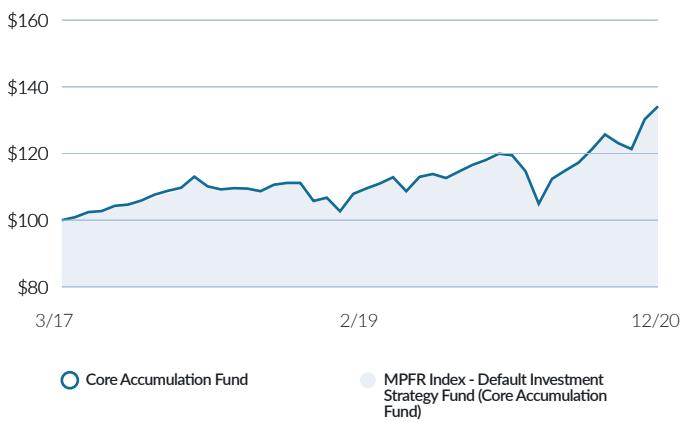
MIXED ASSET FUND
(81-100 EQUITY)



MIXED ASSET FUND
(61-80 EQUITY)



CORE ACCUMULATION FUND
(DIS)



APPENDIX

Fund Type

Equity Fund (HK & China)

Equity Fund (Asia)

Equity Fund (Global)

Equity Fund (US)

Equity Fund (Europe)

Mixed Asset Fund (81-100% Equity)

Mixed Asset Fund (61-80% Equity)

Mixed Asset Fund (41-60% Equity)

Mixed Asset Fund (21-40% Equity)

Mixed Asset Fund (Target Date)

Mixed Asset Fund (Other)

Core Accumulation Fund (DIS)

Age 65 Plus Fund (DIS)

Bond Fund

Money Market Fund (MPF Conservative Fund)

Money Market Fund (Non MPF Conservative Fund)

Guaranteed Fund

Fund Name

China Equity Fund

Hong Kong Equity Fund

Hong Kong Tracking Fund

Asia Equity Fund

Global Equity Fund

US Equity Fund

European Equity Fund

Growth Fund

Balanced Fund

Stable Fund

Capital Stable Fund

2025 Retirement Fund

2030 Retirement Fund

Absolute Return Fund

Core Accumulation Fund

Age 65 Plus Fund

Global Bond Fund

MPF Conservative Fund

RMB & HKD Money Market Fund

Guaranteed Fund

DISCLAIMER

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