



18th January 2018

2018 “The MPF Awards” Winners

MPF Ratings now recognizes social responsibility and places greater emphasis on consistent investment performance

Following the recent release of MPF Ratings’ 2018 scheme ratings, MPF Ratings is pleased to announce the 2018 MPF Scheme of the Year finalists (2018 MPF Ratings’ Gold Schemes), 2018 Best New Innovators, 2018 Rising Stars, as well as, the other categories winners. All the awards are a direct result of MPF Ratings’ research process; a result which has led to the creation of a Socially Responsible award to reflect the growing awareness that an industry controlling the vast retirement pool for Hong Kong’s working public is also part of Hong Kong’s social fabric; with that comes responsibility.

Additionally, after a multitude of discussions with a cross section industry stakeholders MPF Ratings has elevated the profile of its performance awards by streamlining the number of categories, adding a five year period and focusing results over 1, 5 and 10 years on the one outcome that is key to both short and long term performance for MPF members; Consistent Performance.

I am delighted to once again announce that Asia Asset Management will host “The 2018 MPF Awards” gala dinner at the Renaissance Hong Kong Harbour View Hotel on the 8th of March 2018 where the work of the industry will be celebrated, award recipients will be recognized and where the ultimate winners of Best New Innovation, Rising Star, and the 2018 MPF Scheme of the Year will be announced during the “The 2018 MPF Awards” gala dinner.

MPF Ratings is pleased to announce the award categories; and within the categories - the winners and the short listed finalists. These can be found in the Appendix 1 for the major qualitative awards, and Appendix 2 for the Consistent Performers.

Should you have any questions or further queries, please do not hesitate to contact Francis Chung on 2588 3409 or via email at francis.chung@mpfratings.com.hk.

Yours faithfully,

Francis Chung
Chairman, MPF Ratings Limited

Angie Lo
Research Manager, MPF Ratings Limited

Appendix 1 – Qualitative Awards

5 Year Consecutive Gold Ratings for 2018



Fidelity Retirement Master Trust
Invesco Strategic MPF Scheme
My Choice Mandatory Provident Fund Scheme
Principal MPF Scheme Series 600
Sun Life Rainbow MPF Scheme

MPF Ratings' 2018 Gold Rated Schemes & MPF Scheme of the Year Finalists



BCT (MPF) Industry Choice
BCT (MPF) Pro Choice
China Life MPF Master Trust Scheme
Fidelity Retirement Master Trust
Hang Seng Mandatory Provident Fund – SuperTrust Plus
HSBC Mandatory Provident Fund – SuperTrust Plus
Invesco Strategic MPF Scheme
My Choice Mandatory Provident Fund Scheme
Principal MPF Scheme Series 600
Principal MPF Scheme Series 800
Sun Life Rainbow MPF Scheme

2018 Rising Stars



BCT (MPF) Pro Choice
BOC-Prudential Easy-Choice Mandatory Provident Fund Scheme
China Life MPF Master Trust Scheme

2018 Best New Innovators



Fidelity Retirement Master Trust
Invesco Strategic MPF Scheme
Manulife Global Select (MPF) Scheme

Appendix 1 – Qualitative Awards (cont'd)

2018 Fast Mover



Hang Seng Mandatory Provident Fund – ValueChoice

2018 Good Governance



HSBC Mandatory Provident Fund – SuperTrust Plus / HSBC Mandatory Provident Fund – ValueChoice
Hang Seng Mandatory Provident Fund – SuperTrust Plus / Hang Seng Mandatory Provident Fund – ValueChoice

2018 Best Administration



BCT (MPF) Pro Choice / BCT (MPF) Industry Choice

2018 Best Use of Technology



Manulife Global Select (MPF) Scheme

2018 Best Employer Servicing



BCT (MPF) Pro Choice / BCT (MPF) Industry Choice

2018 Best Member Servicing



Fidelity Retirement Master Trust

Appendix 1 – Qualitative Awards (cont'd)

2018 Best Communication and Education



Fidelity Retirement Master Trust

2018 Socially Responsible



AIA MPF - Prime Value Choice
 Manulife Global Select (MPF) Scheme
 HSBC Institutional Trust Services (Asia) Limited

Appendix 2 – Consistent Performers

1 Year Consistent Performer for 2018



Bond Fund	AIA MPF - Prime Value Choice - Asian Bond Fund
Equity Fund (Asia)	BEA (MPF) Master Trust Scheme - BEA (MPF) Asian Equity Fund
Equity Fund (HK & China)	Haitong MPF Retirement Fund - Haitong Hong Kong SAR Fund
Equity Fund (International)	Haitong MPF Retirement Fund - Haitong Global Diversification Fund
Mixed Asset Fund (21-40)	Sun Life Rainbow MPF Scheme - Sun Life MPF Stable Fund
Mixed Asset Fund (41-60)	Sun Life Rainbow MPF Scheme - Sun Life MPF Balanced Fund
Mixed Asset Fund (61-80)	Sun Life Rainbow MPF Scheme - Sun Life MPF Growth Fund
Mixed Asset Fund (81-100)	AIA MPF - Prime Value Choice - Growth Portfolio
Mixed Asset Fund (Dynamic)	Allianz Global Investors MPF Plan - Allianz Oriental Pacific Fund
MPF Conservative Fund	Invesco Strategic MPF Scheme - MPF Conservative Fund
Guaranteed Fund	Manulife Global Select (MPF) Scheme - Manulife MPF Stable Fund

5 Year Consistent Performer for 2018



Bond Fund	Hang Seng Mandatory Provident Fund – SuperTrust Plus - Global Bond Fund Hang Seng Mandatory Provident Fund – ValueChoice - Global Bond Fund HSBC Mandatory Provident Fund – SuperTrust Plus - Global Bond Fund HSBC Mandatory Provident Fund – ValueChoice - Global Bond Fund
Equity Fund (Asia)	Manulife Global Select (MPF) Scheme - Manulife MPF Japan Equity Fund
Equity Fund (HK & China)	My Choice Mandatory Provident Fund Scheme - My Choice China Equity Fund
Equity Fund (International)	BEA (MPF) Master Trust Scheme - BEA (MPF) North American Equity Fund
Mixed Asset Fund (21-40)	Invesco Strategic MPF Scheme - Capital Stable Fund
Mixed Asset Fund (41-60)	Sun Life Rainbow MPF Scheme - Sun Life MPF Balanced Fund
Mixed Asset Fund (61-80)	Sun Life Rainbow MPF Scheme - Sun Life MPF Growth Fund
Mixed Asset Fund (81-100)	My Choice Mandatory Provident Fund Scheme - My Choice Growth Fund
Mixed Asset Fund (Dynamic)	AMTD MPF Scheme - AMTD Invesco Target 2048 Retirement Fund
MPF Conservative Fund	BEA (MPF) Value Scheme - BEA MPF Conservative Fund
Guaranteed Fund	China Life MPF Master Trust Scheme - China Life Retire-Easy Guarantee Fund

10 Year Consistent Performer for 2018



Bond Fund	Fidelity Retirement Master Trust - Hong Kong Bond Fund
Equity Fund (Asia)	Mass Mandatory Provident Fund Scheme - Asian Pacific Equity Fund
Equity Fund (HK & China)	Sun Life Rainbow MPF Scheme - Sun Life MPF Hong Kong Equity Fund
Equity Fund (International)	AIA MPF - Prime Value Choice - North American Equity Fund
Mixed Asset Fund (21-40)	Invesco Strategic MPF Scheme - Capital Stable Fund
Mixed Asset Fund (41-60)	Sun Life Rainbow MPF Scheme - Sun Life MPF Balanced Fund
Mixed Asset Fund (61-80)	Sun Life Rainbow MPF Scheme - Sun Life MPF Growth Fund
Mixed Asset Fund (81-100)	Sun Life MPF Master Trust - Schroder MPF Growth Portfolio
Mixed Asset Fund (Dynamic)	BCT (MPF) Pro Choice - BCT (Pro) Absolute Return Fund
MPF Conservative Fund	BCOM Joyful Retirement MPF Scheme - BCOM MPF Conservative Fund
Guaranteed Fund	China Life MPF Master Trust Scheme - China Life Retire-Easy Guarantee Fund